

A roadmap to solve the fragility fracture crisis in Germany



FOREWORD

With fragility fractures affecting one in three women and one in five men aged 50 or above, nearly everyone has a family member or friend who has been affected by a fragility fracture. Yet how many of us stop to question the true cause of fragility fractures and simply assume them to be a 'normal' sign of aging rather than the result of weakened bone? How many of us understand that an initial fracture may be a gateway to further fractures and should be treated as a warning sign and prompt us to seek out preventative treatment?

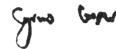
As Germany's population ages, the incidence and contribution of fragility fractures to the overall healthcare spend continue to increase. In 2017, 765,000 fractures occurred in Germany with an associated healthcare cost of €11.3 billion. This annual expenditure is predicted to increase by nearly 23.2% (to €13.9 billion) by 2030.

Beyond the immediate distress, healing time, and recovery associated with a fracture, an initial fracture significantly increases the risk of subsequent fractures and can trigger a negative spiral of healthcare dependence, escalating expense, and impaired quality of life, despite the existence of treatments and programs for secondary prevention of fragility fractures.

This report, **Broken bones, broken lives:**A roadmap to solve the fragility fracture crisis in Germany, explores the clinical, societal, and cost burdens associated with fragility fractures in Germany. The findings provide evidence that, despite the availability of effective preventative therapies and management approaches for fragility fractures, only 40% of German women aged 50 or above receive preventative treatment in the year following an initial osteoporotic fracture.

Secondary prevention of fragility fractures has been neglected for too long. There is an urgent need to recognize fragility fractures as a public health priority and to establish secondary fracture prevention and management as an integral component of healthy aging.

In addition to providing the latest state of play of fragility fracture care, the report serves as a roadmap, which includes policy recommendations that can assist policymakers in offering the best possible care for German citizens in order to reduce the number of fractures and their impact on patients and Germany's healthcare system.



Cyrus Cooper, IOF President

The International Osteoporosis Foundation (IOF) is a registered not-for-profit, non-governmental foundation based in Switzerland that has been granted Roster Consultative Status with the Economic and Social Council of the United Nations. IOF functions as a global alliance of patient societies, research organizations, healthcare professionals, and international companies working to prevent osteoporosis and fragility fractures worldwide. Striving for a world without fragility fractures, in which healthy mobility is a reality for all, IOF is dedicated to advancing research and education, promoting policy change, increasing awareness of bone health, and improving patient care.

The development of this report has been supported by UCB. Full publication of the data included in this report is currently in development.

CONTENTS

Glossary

Exe	ecutive summary
	I you know that?
	e silent burden of fragility fractures for individuals d healthcare systems
	Fragility fractures affect men and women across Germany - Prevalence of osteoporosis in Germany - Lifetime risk of fragility fractures - Fragility fracture incidence
-	Fragility fractures incur substantial healthcare costs - Fragility fractures are associated with significant healthcare costs - Fragility fractures place a high burden on patients and healthcare systems
-	Fragility fractures have a multifaceted impact on the individual and society Reduced independence and lifestyle impairment Fragility fractures can significantly impact the working population Patients suffering fragility fractures depend on care from family and friends
Fra	gility fractures in the context of public health priorities
	gility fractures are a growing challenge in the public alth landscape
	Fracture-related costs are set to rise
	Fracture-related patient burden is set to increase
	ective management can improve outcomes and reduce costs One fragility fracture leads to another
	Most eligible patients do not receive treatment to prevent fragility fractures following their first fracture
	Multidisciplinary models for secondary fracture prevention can contribute to closing the treatment gap
	Coordinated care models are a cost-effective option for patient management
A r	oadmap to solve the fragility fracture crisis in Germany
Acł	knowledgments
ı	IOF Steering Committee
	IOF Consultation Panel
	ference list

Contents

GLOSSARY

BFO Bundesselbsthilfeverband für Osteoporose

(German Federal Self-Help Association for Osteoporosis)

BMD Bone Mineral Density

COPD Chronic obstructive pulmonary disease

CTF[®] Capture The Fracture[®]

DALY Disability-adjusted life year

DVO (Germany) Umbrella Group for Osteology

EU6 France, Germany, Italy, Spain, Sweden, and the UK

FLS Fracture Liaison Service

GDP Gross domestic product

GP General practitioner

ICER Incremental cost-effectiveness ratio

ICUROS International Costs and Utilities Related to Osteoporotic Fractures Study

IDN Integrated Doctor's Network

IOF International Osteoporosis Foundation

LTC Long-term care

MOF Major osteoporotic fracture (hip, spine, humerus, or forearm fractures)

Non-MOF Pelvis, rib, tibia, fibula, clavicle, scapula, sternum, and other femoral fractures

QALY Quality-adjusted life year



EXECUTIVE SUMMARY

This report provides an overview of the burden and management of fragility fractures in Germany and compares the national reality to that of the EU6 nations (France, Germany, Italy, Spain, Sweden, and the UK). The report not only aims to highlight the burden and challenges posed by fragility fractures, but also to signpost opportunities for increased efficiencies in fragility fracture management and to realize improvements in patient care.

As Germany's population ages, the challenge of preserving the independence and active lifestyle of the aging population has become a multifaceted challenge that technology, social initiatives, and healthcare policy can help tackle.

With approximately **765,000** new broken bones occurring in Germany in 2017, fragility fractures are a major obstacle to healthy aging; affecting the independence and quality of life for **more** than **5** million women and men living with osteoporosis in Germany.

Fragility fractures can be prevented, but their prevention and management have long been neglected despite the massive associated costs on the German healthcare system (€11.3 billion in 2017) and these are set to increase to €13.9 billion by 2030.

The burden of fragility fractures in Germany exceeds that associated with other major chronic diseases, such as dementia, stroke, and chronic obstructive pulmonary disease (COPD), and compares to that of lung cancer.

After a fragility fracture, individuals are **five times** more likely to experience a second fracture within the next 2 years. Despite this, an estimated **60%** of German women aged 50 and above remain untreated within a year of an osteoporotic fracture. Not unique to Germany, this massive treatment gap is observed consistently across Europe, reflecting the low importance that has been given to fragility fractures to date and the current urgency to prioritize post-fracture care in our aging societies before costs get out of control.

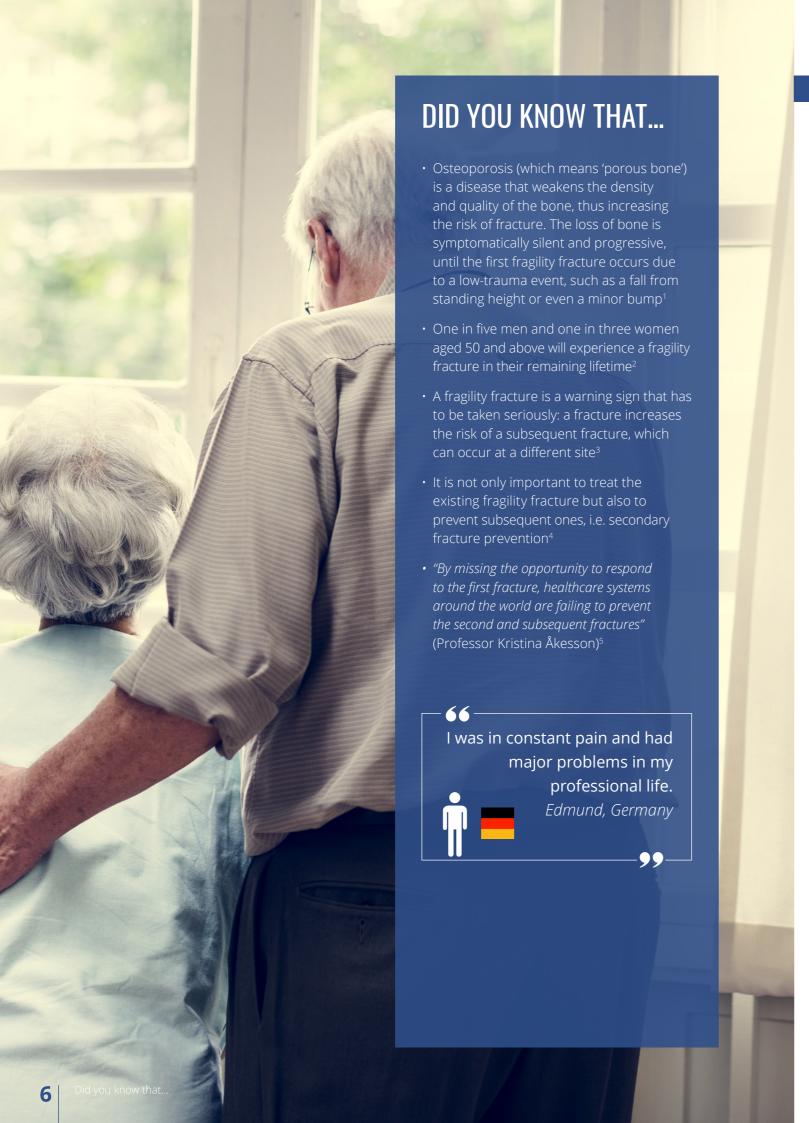
With life expectancy continuing to increase, fragility fracture incidence in Germany is predicted to increase by almost 18.5% by 2030, **now** is the time to **break** the cost spiral, and take action to put an end to the dire consequences of fractures on patients.

Policies have a significant role to play in promoting, funding, and implementing care solutions. Coordinated care models, such as integrated care contracts, have proven effective: reducing further fractures and lessening the resultant burden on both individuals and the healthcare system.

While coordinated care models appear as a universal solution to improve patients' diagnosis, treatment, and follow-up, local policy solutions adapted to the specificities of healthcare systems and policies – within and between countries – should also be considered.

In recognition of the growing fragility fracture burden, the national roadmap for Germany calls for policy efforts to be focused on: increasing patient and political awareness of fragility fractures and opportunities to minimize the associated impact on individuals and society; greater multidisciplinary working to develop and deliver robust, integrated care models and improve consistency of care and long-term follow-up of high-risk patients.

Glossary Executive summary



THE SILENT BURDEN OF FRAGILITY FRACTURES FOR INDIVIDUALS AND HEALTHCARE SYSTEMS

Something else that affects my everyday life is fatigue. Pain results in incredible fatigue, which I think is difficult for others to be able to understand.

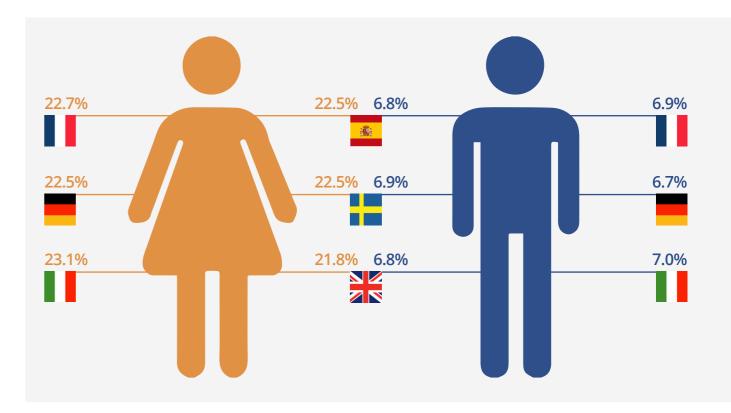
Anita, Sweden

Fragility fractures affect men and women across Germany

Prevalence of osteoporosis in Germany



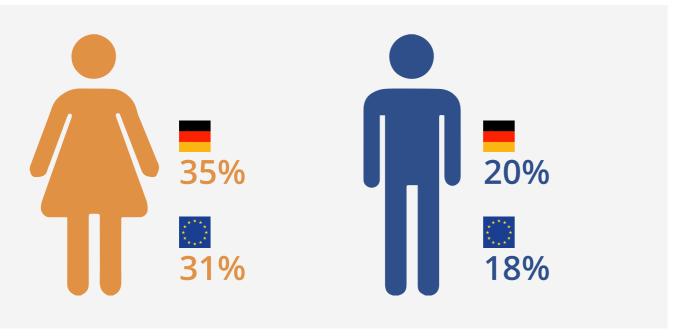
Prevalence of osteoporosis in Germany (22.5% for women; 6.7% for men) over the age of 50 years is comparable to that of France, Italy, Spain, Sweden, and the UK, which together with Germany are hereafter referred to as the EU6 nations:⁷⁻¹¹



99-

Lifetime risk of fragility fractures

At the age of 50 years, the remaining lifetime risk of a major osteoporotic fracture for German citizens is slightly higher than that of the collective EU6 population:⁷

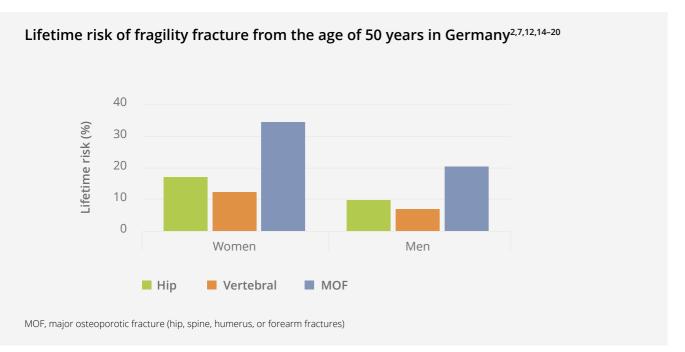


The lifetime risk of sustaining a fragility fracture varies for women and men and by fracture site.

There is a marked difference in the risk of fracture between the EU6 countries, with Northern European countries having the highest fracture rates observed worldwide.

The reasons for the difference in fracture risk between countries are unknown and cannot be explained by differences in bone density. However, plausible factors include differences in body mass index, low calcium intake, reduced sunlight exposure and, perhaps the most crucial factor, socio-economic prosperity, which, in turn, may be related to low levels of physical activity.^{12,13}

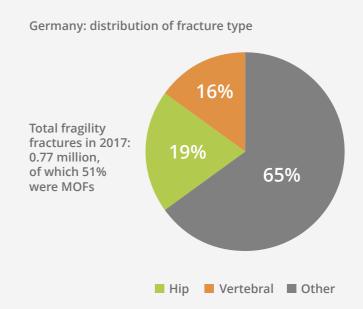
Regardless of differences in fracture risk, the number of fractures in all countries is expected to increase due to an increasingly elderly population.

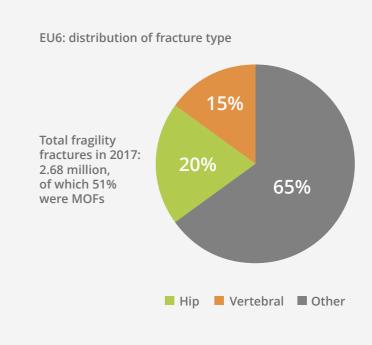


Fragility fracture incidence

An estimated 765,000 fragility fractures occurred in Germany in 2017.⁶ The total number for fractures reflects the totals for hip fractures, vertebral (clinical spine) fractures, other MOFs, and 'other' osteoporotic fractures in both men and women. MOFs include hip, vertebral (clinical spine), forearm, and humerus fractures. For this analysis, 'other' osteoporotic, or non-MOF, fractures include fractures of the pelvis, rib, tibia, fibula, clavicle, scapula, sternum, and other femoral fractures.⁷

Estimated number of fragility fractures in Germany and the EU6 in 2017, by fracture category



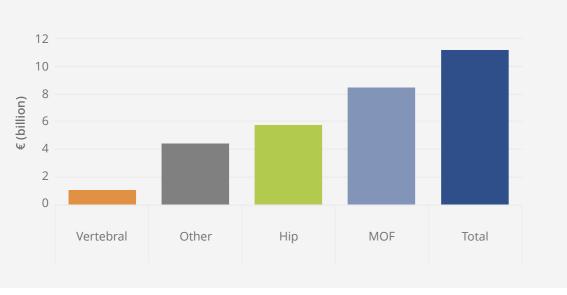


Fragility fractures incur substantial healthcare costs

Fragility fractures are associated with significant healthcare costs

In 2017, fracture-related costs totaled approximately €11.3 billion in Germany.⁶ Hospital admission and length of stay in secondary care following a fracture are important drivers of fracture-related costs.

Estimated annual fracture-related costs in Germany in 2017



Fracture-related costs:^{21,22}



mostly occur in the first year following a fracture



differ between fracture sites and, to some extent, reflect the severity of fracture



tend to be highest with hip fractures, as this is the most severe fracture site

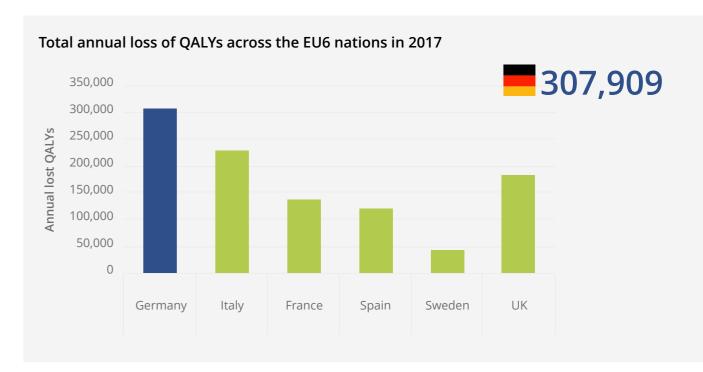
Fragility fractures place a high burden on patients and healthcare systems

The burden of fragility fractures on individuals can be demonstrated in terms of annual loss of quality-adjusted life years (QALYs).

QALYS are a measure of the state of health of a person or group in which the benefits, in terms of length of life, are adjusted to reflect the quality of life. One QALY is equal to 1 year of life in perfect health. QALYs are calculated by estimating the years of life remaining for a patient following a particular treatment or intervention and weighting each year with a quality-of-life score (on a 0 to 1 scale). It is often measured in terms of the patient's ability to carry out the activities of daily life, and freedom from pain and mental disturbance.²³

The loss of QALYs as a result of fragility fractures varies across the EU6 countries. These differences are largely driven by variations in the risk of fractures and age distribution between countries.⁶

The total health burden in 2017 due to fragility fractures in Germany is estimated to be 307,909 QALYs, 65% of which is attributable to fractures occurring among women.⁶



Fragility fractures have a multifaceted impact on the individual and society

Reduced independence and lifestyle impairment

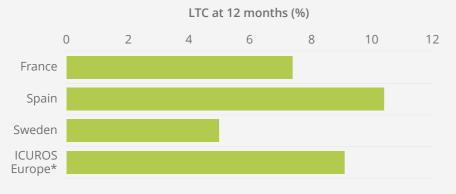
Reduced independence can be one of the most distressing outcomes for fracture patients. The disability associated with hip fractures can be severe. One year after hip fracture, 40% of patients are still unable to walk independently, and 80% are restricted in other activities, such as driving and grocery shopping.²⁴

A fracture not only affects people physically, but also emotionally. Knowledge of their increased fracture risk can negatively affect patients' outlook, causing them to change their levels of social interaction and to avoid certain activities: impairing their overall quality of life.²⁵

Several European studies have demonstrated the physical, emotional, and financial strains that long-term loss of independence and mobility can put on patients, their relatives, and friends, potentially leading to the need for institutional care, particularly in older age groups.²⁶

Across Europe, the proportion of patients that move into long-term care (LTC) within a year of sustaining a hip fracture increases with age, from 2.1% at age 50–60 years to **35.3%** above 90 years.⁶

Proportion (%) in LTC at 12 months after a hip fracture by country⁶

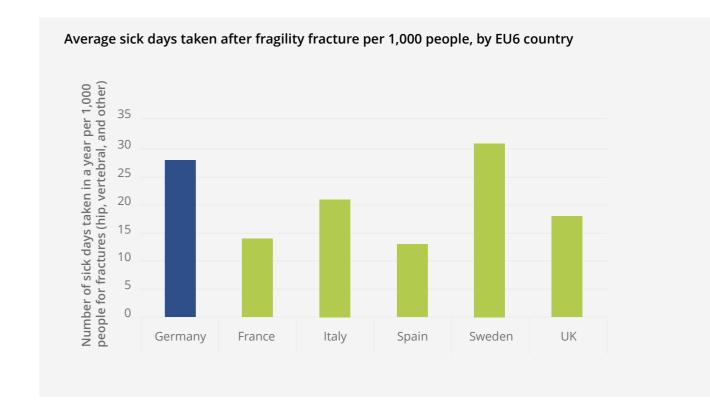


^{*}International Costs and Utilities Related to Osteoporotic Fractures Study (ICUROS) Europe: Austria, Estonia, Spain, France, Italy, and Sweden

Fragility fractures can significantly impact the working population

Although fragility fractures mostly affect people in later life, an estimated 20% of fractures occur at pre-retirement age. In 2017, a total of 1.38 million sick days were taken in Germany among individuals of pre-retirement age affected by fragility fractures. The support of the support of

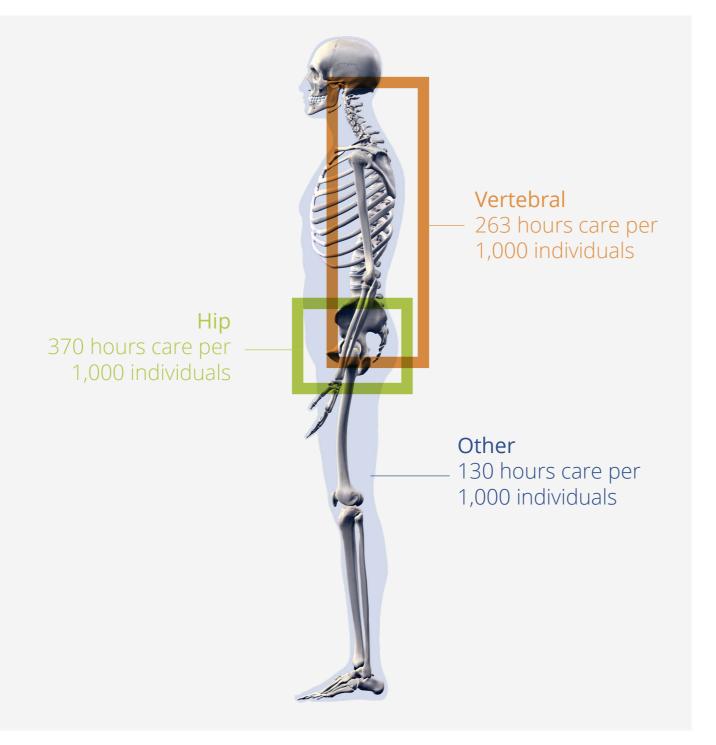
An average number of 28 sick days are taken per 1,000 people following a fragility fracture in Germany, which is among the highest of all the EU6 nations.⁶



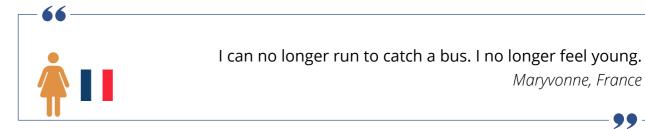
Patients suffering fragility fractures depend on care from family and friends

As a result of reduced mobility and ability to complete activities of daily living, individuals who have suffered a fragility fracture may rely on informal caregivers, such as family members or friends.

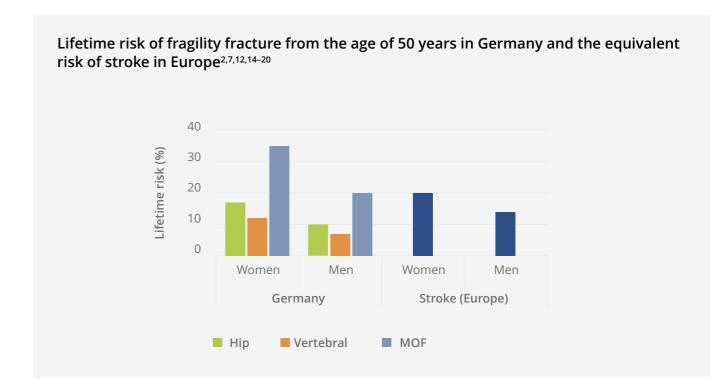
During the first year after a fracture, the hours of care provided by relatives vary greatly by fracture type and country.*6 **The more serious the fracture, the more support is needed.**



FRAGILITY FRACTURES IN THE CONTEXT OF PUBLIC HEALTH PRIORITIES

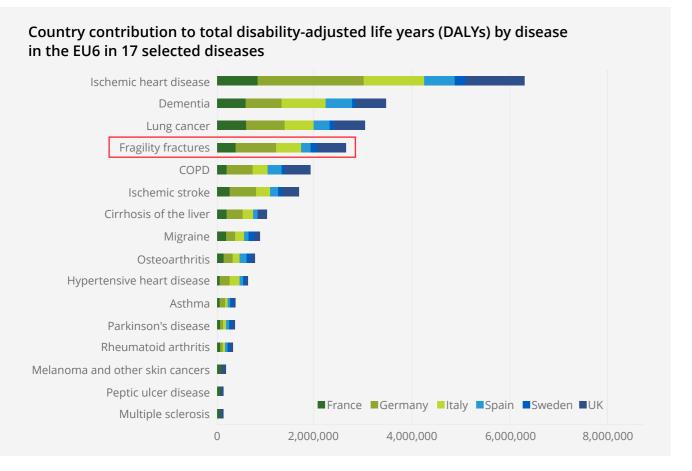


Fragility fractures represent a health risk for individuals aged 50, or above. In Germany, **the lifetime risk of suffering a MOF at age 50 years** (35% for women; 20% for men) is **higher compared to the lifetime risk of a stroke** for both women (20%) and men (14%) in Europe.³¹



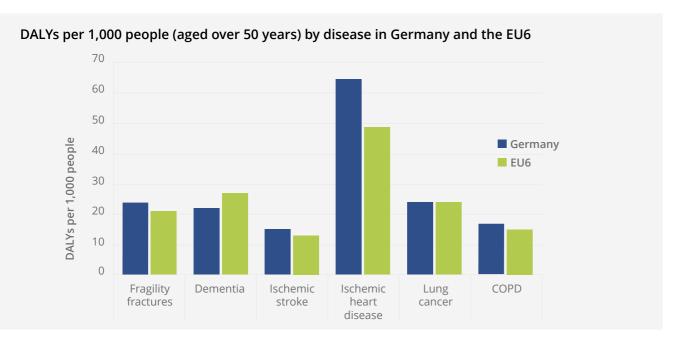
^{*}To measure the average burden placed on informal caregivers per year, survey responses from ICUROS²⁸⁻³⁰ were also used to determine the caregiver burden due to osteoporotic fracture. It was measured in terms of hours of care per year provided by relatives in ICUROS Europe (a substitute measure for the EU6), as well as selected countries.

The fragility fracture burden in the EU6 is greater than that of many other chronic diseases (including COPD). It is surpassed only by ischemic heart disease, dementia, and lung cancer.³²



Fragility fractures are the fourth leading cause of chronic disease morbidity, rising from a ranking of sixth in 2009. Across the EU6, fragility fractures now account for 2.6 million DALYs (a measure of the impact of a disease or injury in terms of healthy years lost)²³ annually, more than for hypertensive heart disease or rheumatoid arthritis.⁷

In Germany, an estimated 24 DALYs are lost per 1,000 individuals aged over 50 years due to fragility fractures. The German burden is higher than the national burden associated with other major chronic diseases of aging, such as stroke.³²



FRAGILITY FRACTURES ARE A GROWING CHALLENGE IN THE PUBLIC HEALTH LANDSCAPE

My daily life has changed completely. I now walk with two canes. I can't bend down and I'm constantly in pain. I cannot carry things and, therefore, cannot go shopping. I miss my active life, very, very much.

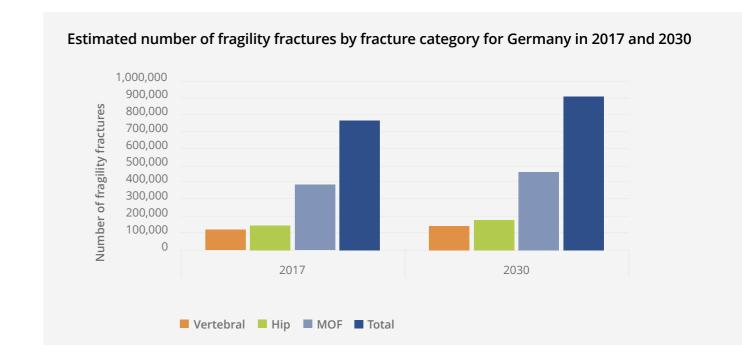
Inger, Sweden

-99-

An ever-growing public health challenge is emerging: an estimated 765,000 fragility fractures occurred in Germany in 2017 and the annual incidence is projected to increase to almost 1 million (907,000) by 2030.6

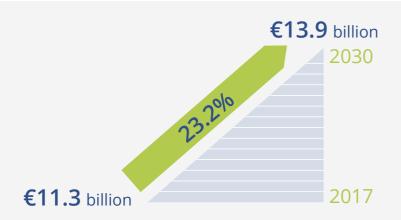
The predicted increase in fracture incidence in Germany (18.5%) is marked, although slightly lower than predictions for the EU6 average over the same period (23.3%).⁶



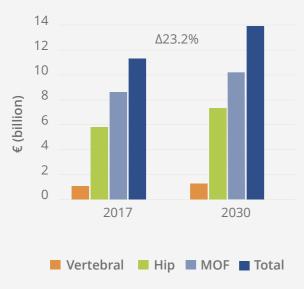


Fracture-related costs are set to rise

With life expectancy in Germany increasing, so too is the fragility fracture incidence and related use of healthcare services. Fracture-related costs in Germany are projected to increase by almost one-quarter (23.2%) between 2017 and 2030, comparable to the overall rate for the EU6 nations (27.7%).⁶



Estimated annual fracture-related costs in 2017 and 2030, and percentage change for Germany



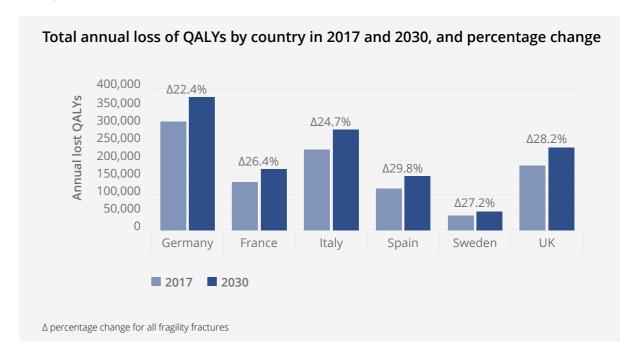
 Δ percentage change for all fragility fractures



Although hip fractures make up **1/5** of total fractures, they are estimated to incur an estimated **50%** of total fracture-related costs

Fracture-related patient burden is set to increase

Based on population projections, the QALY losses associated with fragility fractures will increase between 2017 and 2030, with Germany facing an increase of 22.4% over the period; slightly lower than the EU6 average of 25.6%.⁶





EFFECTIVE MANAGEMENT CAN IMPROVE OUTCOMES AND REDUCE COSTS



If the fracture I suffered in my spine had been spotted earlier than it was,

I would have been spared a great deal of pain and suffering.

Christine, UK



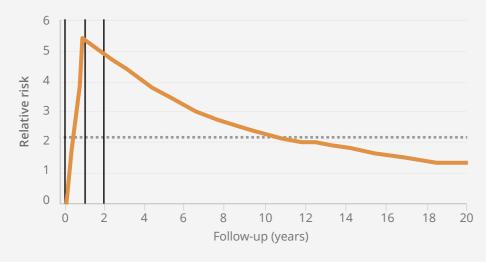
One fragility fracture leads to another

For women aged 50 to 80, after their first fragility fracture, their risk of a subsequent fracture within the first year after a fracture is **five times greater** than women who have not had a prior fracture.³³

Subsequent fracture risk is highest in the first 2 years following an initial fracture, when there is an **imminent risk** of another fracture at the same, or other, sites.³⁴ This is why it is critically important to identify patients as soon as possible after fracture to optimize fracture prevention treatments and keep the patient from having another fracture.

Similar patterns of imminent fracture risk have been observed in most countries evaluated, ^{21,22} but between-country comparisons are limited by data availability.

Relative risk of all subsequent fractures calculated as a mean from the first fracture (grey line) and per separate year of follow-up (orange line)

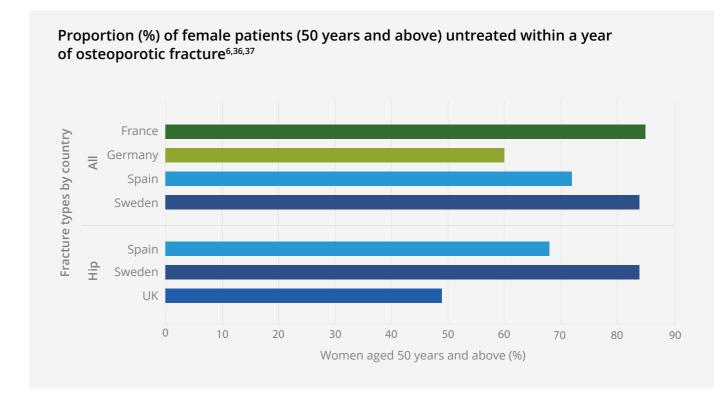


Adapted from van Geel et al. 2009³³

Most eligible patients do not receive treatment to prevent fragility fractures following their first fracture

With appropriate medical treatment, many fragility fractures can be avoided.

The DVO Guidelines recommend that all patients should receive treatment after suffering a fragility fracture³⁵ – unfortunately this is not the case. The post-fracture treatment gap is large for all EU6 countries; in the year following an initial fracture, only 40% of women in Germany appear to receive treatment for subsequent fracture prevention.⁶



21

Multidisciplinary models for secondary fracture prevention can contribute to closing the treatment gap

Post-fracture coordinated care models, such as integrated care contracts and Fracture Liaison Services (FLSs), are multidisciplinary healthcare delivery models for secondary fracture prevention. Systematically, they aim to identify, diagnose, and treat (by referral) all eligible patients within a local population who have suffered a fragility fracture with the intention of reducing risk of subsequent fractures. In the FLS model, care is usually coordinated by a dedicated, specialist nurse who helps patients navigate their way through the various departments of relevance (e.g. orthopedic surgery, radiology, and primary care).

Post-fracture coordinated care models, like integrated care contracts, can reduce the risk of re-fracture and mortality by increasing the number of patients being treated and by improving treatment adherence.^{5,38-43} Data from the FLS in Munich, Bavaria, reported good diagnostic and treatment outcomes: 40% of orthogeriatric patients were diagnosed with osteoporosis for the first time at the clinic and 65% were discharged with an osteoporosis therapy.⁴²

At global level, a recently, published systematic literature review and meta-analysis based on 159 scientific publications highlighted the benefits of post-fracture care models:⁴⁴

Outcome measure ⁴⁴	Effect of FLS (absolute change)	95% CI	Duration of follow-up (months)	Number of studies included
BMD testing	+24%	0.18 to 0.29	3–26	37
Treatment initiation	+20%	0.16 to 0.25	3-72	46
Treatment adherence	+22%	0.13 to 0.31	3-48	9
Re-fracture rate	-5%	-0.08 to -0.03	6-72	11
Mortality	-3%	-0.05 to -0.01	6–72	15

BMD, Bone Mineral Density

However, post-fracture care models tend to vary in terms of the services they offer both between and even within countries. Some post-fracture care models focus on identifying and informing patients without taking further action, while others take a more comprehensive approach to investigating, treating, and also monitoring patients. This variation in structure affects the level of impact on health outcomes.⁴³

The effect of different models of care on osteoporosis treatment and frequency of BMD testing were evaluated in a meta-analysis by Ganda et al. 45

A meta-analysis demonstrated that adoption of the 3 "I" model, with core priorities of Identify, Investigate and Intervene, offered greater effectiveness in patient assessment and treatment than 0-2 "I" models 3 "I" model 2 "I" model 1"I" model 0 "I" model Identify, Identify, Identify Investigate, Investigate 43% receive BMD testing **79%** receive BMD testing 60% receive BMD testing No studies on BMD testing 46% receive osteoporosis 41% receive osteoporosis 23% receive osteoporosis 8% receive osteoporosis Adapted from Ganda et al. 201345

The analyses by both Ganda et al. and Wu et al. showed **dramatic increases in BMD testing and osteoporosis treatment initiation**, which further supports the value of post-fracture care coordination to prevent fragility fractures and reduce the overall cost of care for these patients. ^{44,45} In Germany, there are a number of coordinated care models available that have the potential to change the landscape of post-fracture care.

Capture The Fracture® (CTF®): A global initiative of IOF

CTF® aims to 'facilitate the implementation of coordinated, multidisciplinary models of care for secondary fracture prevention'. CTF® has created a set of internationally endorsed standards and guides for best practice to bridge the gap between FLS providers and to help in the development and implementation of new FLSs. CTF® includes the largest network of individual FLS providers in the world. Providers undergo a CTF® audit to determine service quality, with a gold, silver, or bronze star awarded.

There are huge variations between and within countries in terms of the availability of coordinated care models. A CTF® survey reported that such models only existed for 2.8% of responders in Italy and up to 37.5% of responders in Sweden for hospital referrals, reducing to 1–10% for general practitioner (GP) referrals. In contrast, in the UK, the National Osteoporosis Society estimated that 55% of the UK population has access to an FLS.

23

Effective management can improve outcomes and reduce costs

Effective management can improve outcomes and reduce costs

Coordinated care models are a cost-effective option for patient management

Several studies have shown coordinated care models to be a cost-effective healthcare delivery form in European countries. Although not specifically evaluated for Germany, in Sweden and the UK the cost of improving patient outcomes through a coordinated care model has been estimated to be:^{46,47}





ICER, incremental cost-effectiveness ratio (a statistic used to summarize the cost-effectiveness of a healthcare intervention)

Based on a survey sent to number of coordinated care units in the EU6 enrolled in the IOF's CTF® network, it is estimated that 10–25% of Germany hospitals and 1–10% of GPs report having a referral system for fracture patients.

A recent health economic analysis suggested that the introduction of coordinated care models for all individuals aged over 50 could prevent an estimated 5,423 subsequent fragility fractures in Germany every year. Extension of coordinated care models in this way across Germany would result in an increase in annual care costs (€8.2 million), but also a gain of 2,335 QALYs:⁶

Cost implications of extending a coordinated care model to all individuals over 50 years in Germany







2,335 QALYs



Cost of coordinated care model extension:
 €3,544
per QALY gained

The World Health Organization⁴⁸ provides guidance on how an intervention with a benefit expressed in QALY value equivalent to 1 year's gross domestic product (GDP) per capita or less is considered to be reasonable expenditure, representing the likelihood of achieving at least 1 additional year of healthy life per capita.

With the German GDP estimated to be €46,747,⁴⁹ coordinated care models not only offer **clear cost-effectiveness**, but also the possibility of improved care for the German population.

A ROADMAP TO SOLVE THE FRAGILITY FRACTURE CRISIS IN GERMANY





I don't make sudden movements anymore, and even my friends and acquaintances are not allowed to hug me after I broke five ribs when a good friend hugged me in greeting.

Katy, Germany

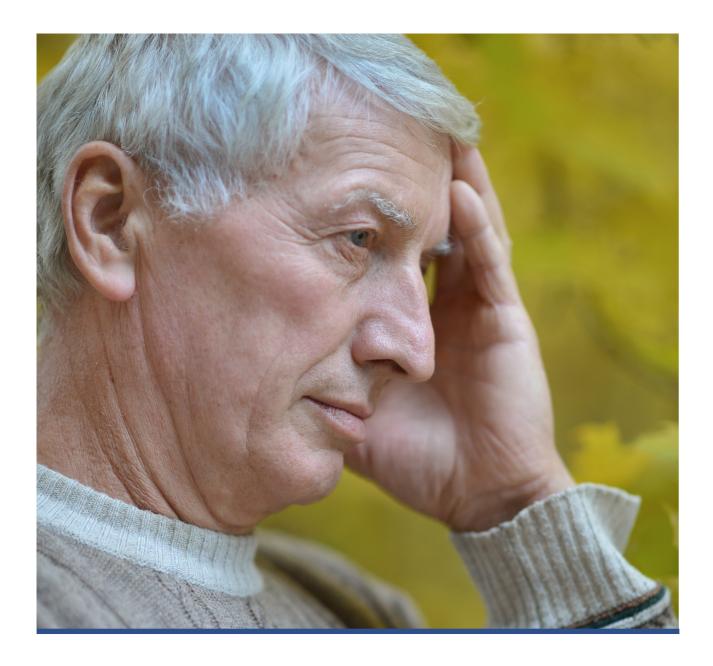


As the Germany population ages and the number of elderly adults increases, so too is the expected burden of osteoporosis and associated fragility fractures. Despite this, osteoporosis prevention and treatment is not receiving the priority it deserves by the Government and relevant health policy officials. A joint stakeholder effort (involving physicians, health politicians, health insurances, patient organizations, and social welfare associations) is required to reduce the impact of fragility fractures for patients and the society. Only through joint working can the necessary structural changes in patient care delivery be implemented.

A number of improvements to osteoporosis care and healthcare policy in Germany must be implemented to realize a reduction in the threatened fragility fracture burden:

- Leaders in civil society, politics, and business must recognize the social and economic burden of fragility fractures, as highlighted in this report
- Consistent implementation of the DVO Medical Guidelines by all physicians treating patients with fragility fractures, e.g. orthopedic surgeons, rheumatologists, endocrinologists, osteologists, GPs, radiologists, internists, and geriatricians
- Include the dual X-ray absorptiometry bone density measurement for all high-risk patients within the statutory health insurance service catalog to ensure its proper reimbursement (as is the case in other European countries, such as Austria and France). High-risk patients can be defined as patients who are at risk of having another fracture in the next 1–2 years after a first fragility fracture
- Overcome the existing sectoral split between hospital and outpatient care through consistent use
 of coordinated care models, such as certified high-quality Integrated Doctor's Networks (IDNs).
 There are 66 IDNs in Germany that combine healthcare professional expertise, with professional
 management, information technology platforms, communication to patients, and outcome evaluation.
 They are funded through incentive-based contracts by sick funds and by regional associations of sick
 fund-accredited physicians
- Consistent implementation of the newly established discharge management model within the daily treatment pathway to improve patients' access to effective treatment. The new discharge management extends hospitals' responsibilities to guide patient care following discharge from hospital. Through discharge letter recommendations, the new discharge management framework will help GPs identify appropriate follow-up osteoporosis screening and treatment for patients who have experienced a fragility fracture
- A disease management program focusing on osteoporosis (a structured treatment program) could foster a multidisciplinary approach to care, improve the quality of medical care for patients and close the current treatment gap
- Interdisciplinary collaboration is required to develop optimum treatment strategies as bone health transcends many medical disciplines (e.g. GPs, internists, endocrinologists, orthopedists, surgeons, radiologists, gynecologists, geriatrists, pediatricians, rheumatologists, psychologists, and laboratory physicians). The right framework conditions must be created to help foster such interdisciplinary working

- Innovative new treatment options should be listed among the special practice conditions after the
 Arzneimittelmarkt-Neuordnungsgesetz health technology appraisal process, so that access to innovative
 and effective therapeutics is not limited via 'pharmaceutical budgets' and restrictions on doctors' ability
 to prescribe drugs
- Education, information, and active involvement of patients through media and web-based communication platforms
- Strengthen citizens' bone awareness: citizens must be more 'bone-conscious' and be prepared to pay attention to, and actively participate in, their bone health
- Actively support 'functional training' tailored to the needs of patients with osteoporosis and ensure availability of reimbursement through statutory health insurances
- Active support of civil society organizations working within the field of osteoporosis, such as the patient organization BFO and social associations like Sozialverband
- Establish more academic chairs with an osteological focus to help shape and inform the appropriate training of bone experts



ACKNOWLEDGMENTS

IOF Steering Committee

Professor John Kanis, Emeritus Professor in Human Metabolism and the Director of the WHO Collaborating Centre for Metabolic Bone Diseases, University of Sheffield, UK

Professor Eugene McCloskey, Professor in Adult Bone Diseases, Department of Oncology and Metabolism, University of Sheffield, UK

Professor Nicholas Harvey, Professor of Rheumatology and Clinical Epidemiology, MRC Lifecourse Epidemiology Unit, University of Southampton, UK

Dr. Kassim Javaid, Associate Professor in Metabolic Bone Disease, Nuffield Department of Orthopaedics, Rheumatology and Musculoskeletal Sciences, University of Oxford, UK

Fredrik Borgström (PhD), Associate Researcher, Medical Management Centre, Department of Learning, Informatics, Management and Ethics, Karolinska Institutet, Sweden and Partner at Quantify Research, Sweden

IOF Consultation Panel

France

Professor Bernard Cortet (GRIO), Professor in Rheumatology, University Hospital Lille, France

Professor Thierry Thomas (SFR), Professor of Medicine and Head of the Rheumatology Department, University Hospital St. Etienne, France

Professor Laurent Grange (AFLAR), Professor in Rheumatology, University Hospital Grenoble, France

Germany

Professor Claus Glüer (DGO), Professor of Medical Physics, Department of Radiology and Neuroradiology, University Medical Center Schleswig-Holstein, Kiel University, Germany

Professor Andreas Kurth (DVO), Chief Orthopedic Specialist, Department of Traumatology, Orthopedics and Hand Surgery, Community Hospital Mittelrhein gGmbH, Germany

Professor Peyman Hadji (DVO), Head of the Department of Bone Oncology, Endocrinology and Reproductive Medicine, Krankenhaus Nordwest, Germany

Thorsten Freikamp (BfO), Managing Director, Federal Self-help Association for Osteoporosis (BfO), Germany

Italy

Professor Maria Luisa Brandi (FIRMO), Professor of Endocrinology and Metabolic Diseases and Director of the Operative Unit of Diseases of Mineral and Bone Metabolism, Medical School, University of Florence, Italy

Professor Stefano Gonnelli (SIOMMMS), Associate Professor of Internal Medicine and Director of the School of Specialization in Emergency Medicine and Urgency, University of Siena, Italy

Professor Giuseppe Sessa (SIOT), Professor of Orthopedics and Traumatology and Director of the Orthopedic Clinic of the Vittorio Emanuele Polyclinic, University of Catania, Italy

A roadmap to solve the fragility fracture crisis in Germany

Spain

Dr. Josep Blanch Rubio (SEIOMM), Clinical Director of the Institut Blanch de Reumatologia, Spain

Professor Adolfo Diez-Perez (SEIOMM), Head Emeritus of Internal Medicine at the Hospital del Mar, Autonomous University of Barcelona, Barcelona, Spain

Rosario Martin Laguna, President of AECOSAR, Spain

Dr. Santiago Palacios (FHOEMO), Director of Instituto Palacios, Salud y Medicina de la Mujer, Spain

Sweden

Professor Mattias Lorentzon (SVOS), Professor in Geriatric Medicine, Institute of Medicine, University of Gothenburg, and Chief Physician, Osteoporosis Clinic at the Sahlgrenska University Hospital, Sweden

Lisa Keisu Lennerlöf (Osteoporosforbundet), Chair of Osteoporosforbundet, Swedish Osteoporosis Association, Sweden

Fredrik Borgström, MSc, PhD, Partner of Quantify, Stockholm Sweden

UK

Professor Cyrus Cooper, Professor of Rheumatology and Director of the MRC Lifecourse Epidemiology Unit, University of Southampton, UK and Professor of Musculoskeletal Science at the NIHR Musculoskeletal Biomedical Research Unit, University of Oxford, UK

Fizz Thompson (NOS), Clinical and Operations Director at National Osteoporosis Society, UK

Dr. Celia L Gregson, Consultant Senior Lecturer and Arthritis Research UK Clinician Scientist, Musculoskeletal Research Unit, Bristol Medical School, University of Bristol, UK



REFERENCE LIST

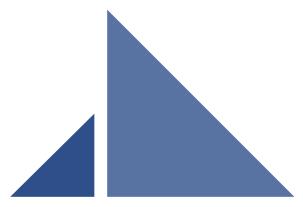
- 1. NOF. What is osteoporosis? Available at: https://www.nof.org/patients/what-is-osteoporosis/osteopedia-2/. Last accessed August 2018.
- **2.** Kanis J, Johnell O, Oden A, *et al.* Long-term risk of osteoporotic fracture in Malmö. Osteoporos Int 2000;11:669–74.
- **3.** IOF. Facts and statistics. Available at: https://www.iofbonehealth.org/facts-statistics#category-14. Last accessed August 2018.
- **4.** Lems WF, Dreinhöfer KE, Bischoff-Ferrari H, *et al.* EULAR/EFORT recommendations for management of patients older than 50 years with a fragility fracture and prevention of subsequent fractures. Ann Rheum Dis 2017;76:802–10.
- **5.** IOF. Capture the Fracture. Available at: http://capturethefracture.org/post-fracture-care-gap. Last accessed August 2018.
- **6.** Data on file. 2018. Fragility Fractures in Germany. Burden, management and opportunities: EU6 Summary Final Report 2018-06-26.
- **7.** Hernlund E, Svedbom A, Ivergard M, *et al.* Osteoporosis in the European Union: medical management, epidemiology and economic burden. A report prepared in collaboration with the International Osteoporosis Foundation (IOF) and the European Federation of Pharmaceutical Industry Associations (EFPIA). Arch Osteoporos 2013;8:136.
- **8.** Kanis JA, Johnell O, Oden A, Jonsson B, De Laet C, Dawson A. Risk of hip fracture according to the World Health Organization criteria for osteopenia and osteoporosis. Bone 2000;27:585–90.
- **9.** Looker AC, Wahner HW, Dunn WL, *et al*. Updated data on proximal femur bone mineral levels of US adults. Osteoporos Int 1998;8:468–89.
- **10.** Strom O, Borgstrom F, Kanis JA, *et al.* Osteoporosis: burden, health care provision and opportunities in the EU: a report prepared in collaboration with the International Osteoporosis Foundation (IOF) and the European Federation of Pharmaceutical Industry Associations (EFPIA). Arch Osteoporos 2011;6:59–155.
- **11.** United Nations DESA/Population Division. World Population Prospects. 2017. Available at: https://esa. un.org/unpd/wpp/Download/Standard/Population/. Last accessed August 2018.
- **12.** Pisani P, Renna MD, Conversano F, *et al*. Major osteoporotic fragility fractures: Risk factor updates and societal impact. World J Orthop 2016;7:171.
- **13.** Jakobsen A, Laurberg P, Vestergaard P, Andersen S. Clinical risk factors for osteoporosis are common among elderly people in Nuuk, Greenland. Int J Circumpolar Health 2013;72:19596.
- **14.** Icks A, Haastert B, Wildner M, Becker C, Meyer G. Trend of hip fracture incidence in Germany 1995–2004: a population-based study. Osteoporos Int 2008;19:1139–45.
- **15.** Diez A, Puig J, Martinez MT, Diez JL, Aubia J, Vivancos J. Epidemiology of fractures of the proximal femur associated with osteoporosis in Barcelona, Spain. Calcif Tiss Int 1989;44:382–6.
- **16.** Elffors I, Allander E, Kanis J, *et al*. The variable incidence of hip fracture in southern Europe: the MEDOS Study. Osteoporos Int 1994;4:253–63.
- **17.** Piscitelli P, Chitano G, Johannson H, Brandi ML, Kanis JA, Black D. Updated fracture incidence rates for the Italian version of FRAX®. Osteoporos Int 2013;24:859–66.
- **18.** Izquierdo MS, Ochoa CS, Sánchez IB, Hidalgo MP, del Valle Lozano F, Martín TG. Epidemiology of osteoporotic hip fractures in the province of Zamora (1993). Revista espanola de salud publica 1997;71:357–67.
- **19.** Sosa M, Segarra M, Hernández D, González A, Limiñana J, Betancor P. Epidemiology of proximal femoral fracture in Gran Canaria (Canary Islands). Age Ageing 1993;22:285–88.
- **20.** Curtis EM, van der Velde R, Moon RJ, *et al.* Epidemiology of fractures in the United Kingdom 1988-2012: Variation with age, sex, geography, ethnicity and socioeconomic status. Bone 2016;87:19–26.
- 21. Roux C, Briot K. Imminent fracture risk. Osteoporos Int 2017;28:1765–9.

70 Acknowledgments

- **22.** Bonafede M, Shi N, Barron R, Li X, Crittenden DB, Chandler D. Predicting imminent risk for fracture in patients aged 50 or older with osteoporosis using US claims data. Arch Osteoporos 2016;11:26.
- 23. National Institute for Health and Care Excellence. Glossary. Available at: https://www.nice.org.uk/glossary. Last accessed August 2018.
- **24.** Cooper C. The crippling consequences of fractures and their impact on quality of life. Am J Med 1997;103:S12–S19.
- **25.** National Osteoporosis Society. Living with Osteoporosis. Available at: https://nos.org.uk/about-osteoporosis/living-with-osteoporosis/. Last accessed August 2018.
- **26.** McKercher HG, Crilly RG, Kloseck M. Osteoporosis management in long-term care. Survey of Ontario physicians. Canadian Family Physician Medecin de Famille Canadien 2000;46:2228–35.
- **27.** Data on file. 2018. Fragility Fractures in Europe. Burden, management and opportunities: EU6 Summary Final Report 2018-06-26.
- **28.** Borgstrom F, Lekander I, Ivergard M, *et al*. The International Costs and Utilities Related to Osteoporotic Fractures Study (ICUROS)--quality of life during the first 4 months after fracture. Osteoporos Int 2013;24:811–23.
- **29.** Svedbom A, Borgstrom F, Hernlund E, *et al*. Quality of life after hip, vertebral, and distal forearm fragility fractures measured using the EQ-5D-3L, EQVAS, and time-trade-off: results from the ICUROS. Qual Life Res 2017;27:707–16.
- **30.** Svedbom A, Borgstom F, Hernlund E, *et al*. Quality of life for up to 18 months after low-energy hip, vertebral, and distal forearm fractures-results from the ICUROS. Osteoporos Int 2018;29:557–66.
- **31.** World Health Organization. Priority diseases and reasons for inclusion: Acute stroke. 2013. Available at: http://www.who.int/medicines/areas/priority_medicines/Ch6_6Stroke.pdf. Last accessed August 2018.
- **32.** Institute for Health Metrics and Evaluation (IHME) (2016) GBD Compare Data Visualization. Available at: https://vizhub.healthdata.org/gbd-compare/. Last accessed August 2018.
- **33.** van Geel TA, van Helden S, Geusens PP, Winkens B, Dinant GJ. Clinical subsequent fractures cluster in time after first fractures. Ann Rheum Dis 2009;68:99–102.
- **34.** Johansson H, Siggeirsdottir K, Harvey NC, *et al.* Imminent risk of fracture after fracture. Osteoporos Int 2017;28:775–80.
- **35.** DVO. DVO Leitlinie Osteoporose 2017. Available at: http://www.dv-osteologie.org/dvo_leitlinien/dvo-leitlinie-2017. Last accessed August 2018.
- **36.** l'Assurance Maladie. Améliorer la qualité du système de santé et maîtriser les dépenses. Propositions de l'Assurance Maladie pour 2016, 2016 edn.
- **37.** Klop C, Gibson-Smith D, Elders PJ, *et al*. Anti-osteoporosis drug prescribing after hip fracture in the UK: 2000–2010. Osteoporos Int 2015;26:1919–28.
- **38.** Eekman DA, van Helden SH, Huisman AM, *et al.* Optimizing fracture prevention: the fracture liaison service, an observational study. Osteoporos Int 2004;25:701–9.
- **39.** Huntjens KM, van Geel TA, van den Bergh JP, *et al.* Fracture liaison service: impact on subsequent nonvertebral fracture incidence and mortality. J Bone Joint Surg Am 2014;96:e29.
- **40.** McLellan AR, Wolowacz SE, Zimovetz EA, *et al.* Fracture liaison services for the evaluation and management of patients with osteoporotic fracture: a cost-effectiveness evaluation based on data collected over 8 years of service provision. Osteoporos Int 2011;22:2083–98.
- **41.** Nakayama A, Major G, Holliday E, *et al.* Evidence of effectiveness of a fracture liaison service to reduce the re-fracture rate. Osteoporos Int 2016;27:873–9.
- **42.** Schray D, Neuerburg C, Stein J, et al. Value of a coordinated management of osteoporosis via Fracture Liaison Service for the treatment of orthogeriatric patients. Eur J Trauma Emerg Surg 2016;42:559–64.
- **43.** Walters S, Khan T, Ong T, Sahota O. Fracture liaison services: improving outcomes for patients with osteoporosis. Clin Interv Aging 2017;12:117–27.
- **44.** Wu CH, Tu ST, Chang YF, *et al.* Fracture liaison services improve outcomes of patients with osteoporosis-related fractures: A systematic literature review and meta-analysis. Bone 2018;111:92–100.

- **45.** Ganda K, Puech M, Chen JS, *et al.* Models of care for the secondary prevention of osteoporotic fractures: a systematic review and meta-analysis. Osteoporos Int 2013;24:393–406.
- **46.** Jonsson E, Borgström F, Ström O. Cost effectiveness evaluation of fracture liaison services for the management of osteoporosis in Sweden. Value Health 2016;19:A612.
- **47.** Leal J, Gray AM, Hawley S, *et al.* Cost-effectiveness of orthogeriatric and fracture liaison service models of care for hip fracture patients: a population-based study. J Bone Miner Res 2017;32:203–11.
- **48.** Bertram MY, Lauer JA, Joncheere Kees De, *et al*. Cost-effectiveness thresholds: pros and cons. Bull World Health Organ 2016;94:925–30.
- **49.** Trading Economics. GDP per capita | Europe. Available at: https://tradingeconomics.com/country-list/gdp-per-capita?continent=europe. Last accessed August 2018.

Reference list Reference list





Our vision is a world without fragility fractures, in which healthy mobility is a reality for all

9 rue Juste-Olivier • CH-1260 Nyon T +41 22 994 01 00 • F +41 22 994 01 01

 $info@iofbonehealth.org \bullet www.iofbonehealth.org$

- facebook.com/iofbonehealth
- twitter.com/iofbonehealth
- pinterest.com/iofbonehealth
- instagram.com/worldosteoporosisday
- youtube.com/iofbonehealth
- in linkedin.com/company/international-osteoporosis-foundation